



Celxpert Energy Corporation

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COMPANY OVERVIEW

Celxpert

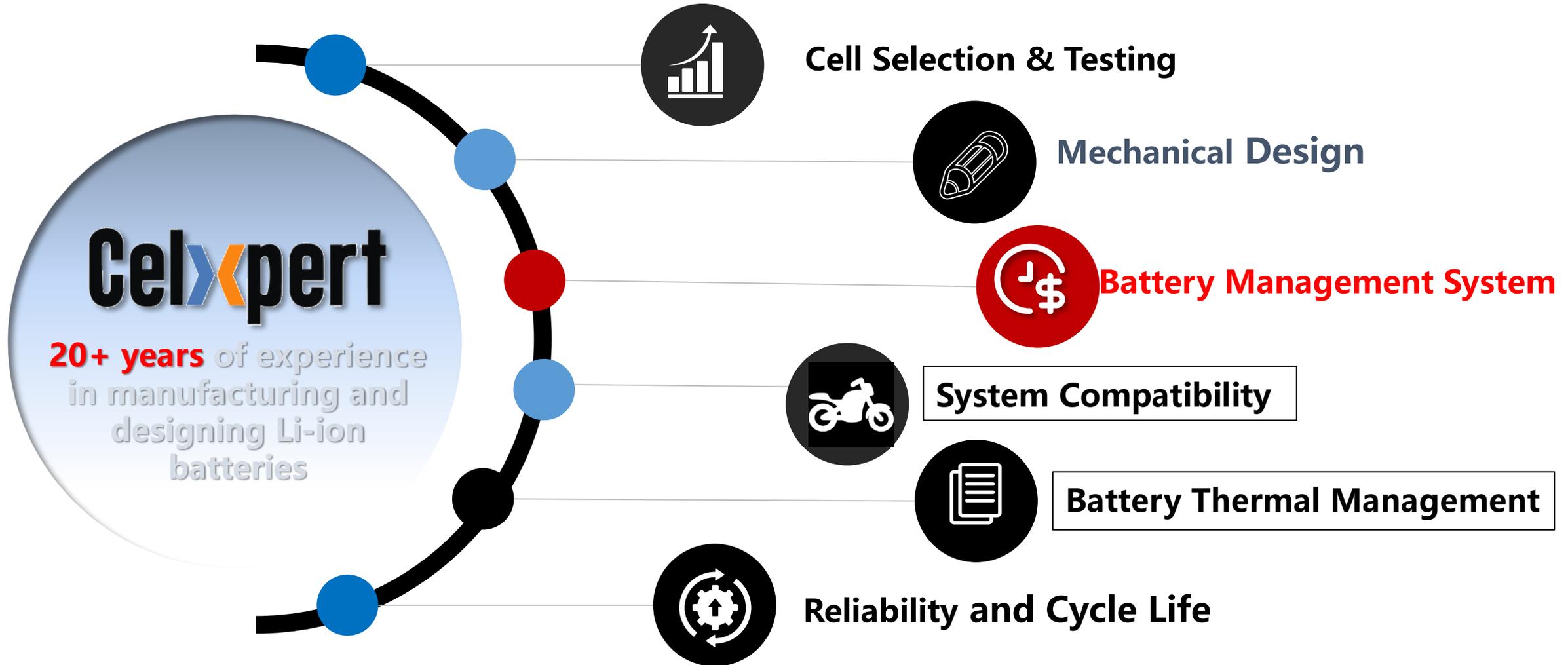
Locations



> 20 years Experience

> 2000 Employees

> USD 400 millions Revenue



Business/Education/Entertainment

- Notebook
- Tablet PC



Telecommunications/Networking/ Mobile Devices

- Modem
- Smartphones



Manufacturing/Home Appliances/Handheld Tools

- Power Tools
- Gardening Tools
- Vacuum Cleaners

Public Infrastructure



Solar Street Lighting

Solar-powered battery storage system: Stores energy generated from solar panels and provides an alternative renewable lighting solution for street illumination

Energy Storage



Energy Storage system Applications

Integrated solutions combining high-efficiency lithium batteries with control systems (including battery management, temperature regulation, and system controllers).

Supports multiple system architectures for reliable power management and smart grid operations.

Backup Power



Backup Power: UPS · BBU
Uninterrupted backup power to prevent data loss or system downtime during power outages.



E-mobility



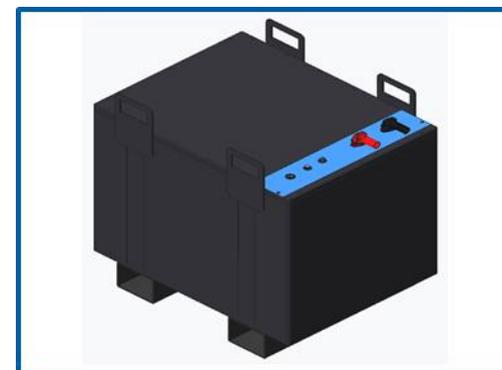
E-Bike



E-Moter



Electric Forklift



Electric Scissor Lift



Other



Drone



Our Customers

ASUS®
SAMSUNG
lenovo
zt Systems
PEGATRON
ADVANTECH
Google
Quanta Computer
SERCOM
wistron

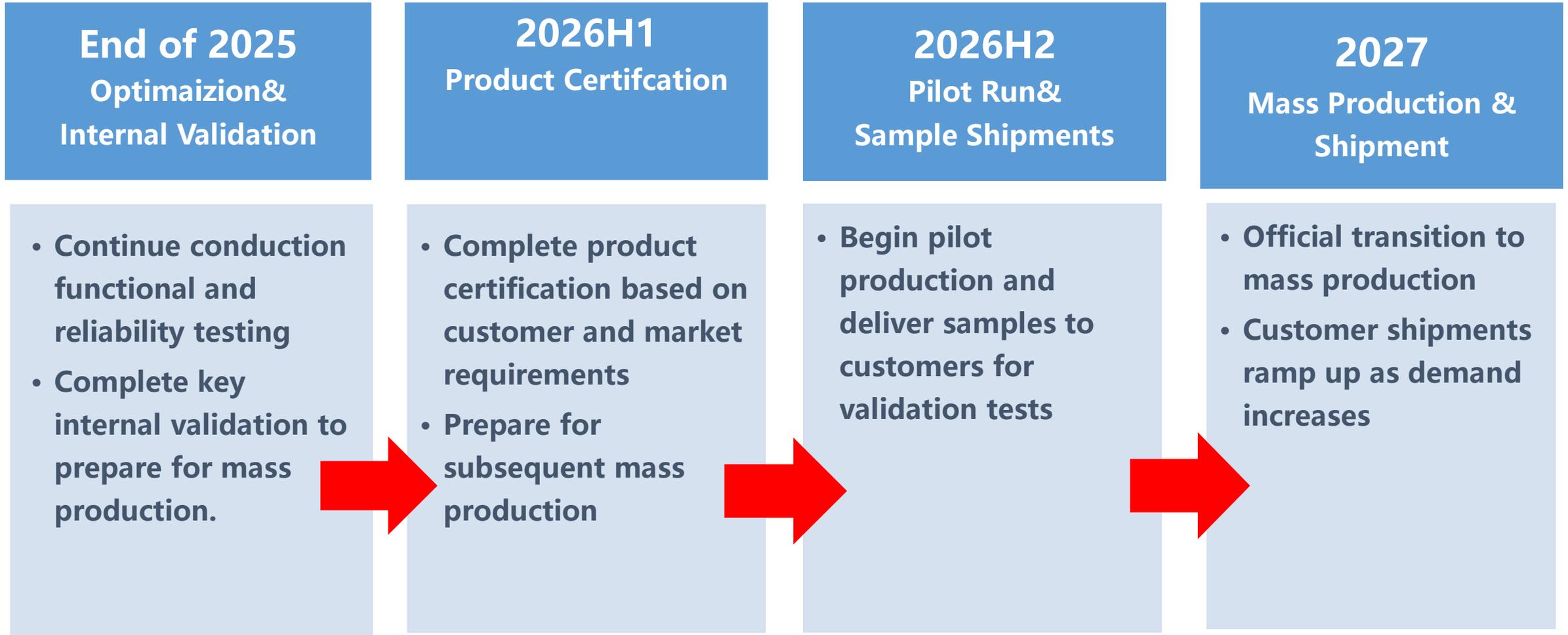
ARRIS
CISCO
MOTOROLA
TERAYON
NETGEAR®
COMCAST

AUO
nextDrive
AEC
Ablerex
electrovaya
LITARION
LITEON

Makita®
jacto

SPECIALIZED
TREK
FOX
SRAM®
SCORPIO ELECTRIC
Emoxi
AN ENERGY
FSA

BBU Development Roadmap



02

Close relationship with suppliers and vendors to ensure stable supply

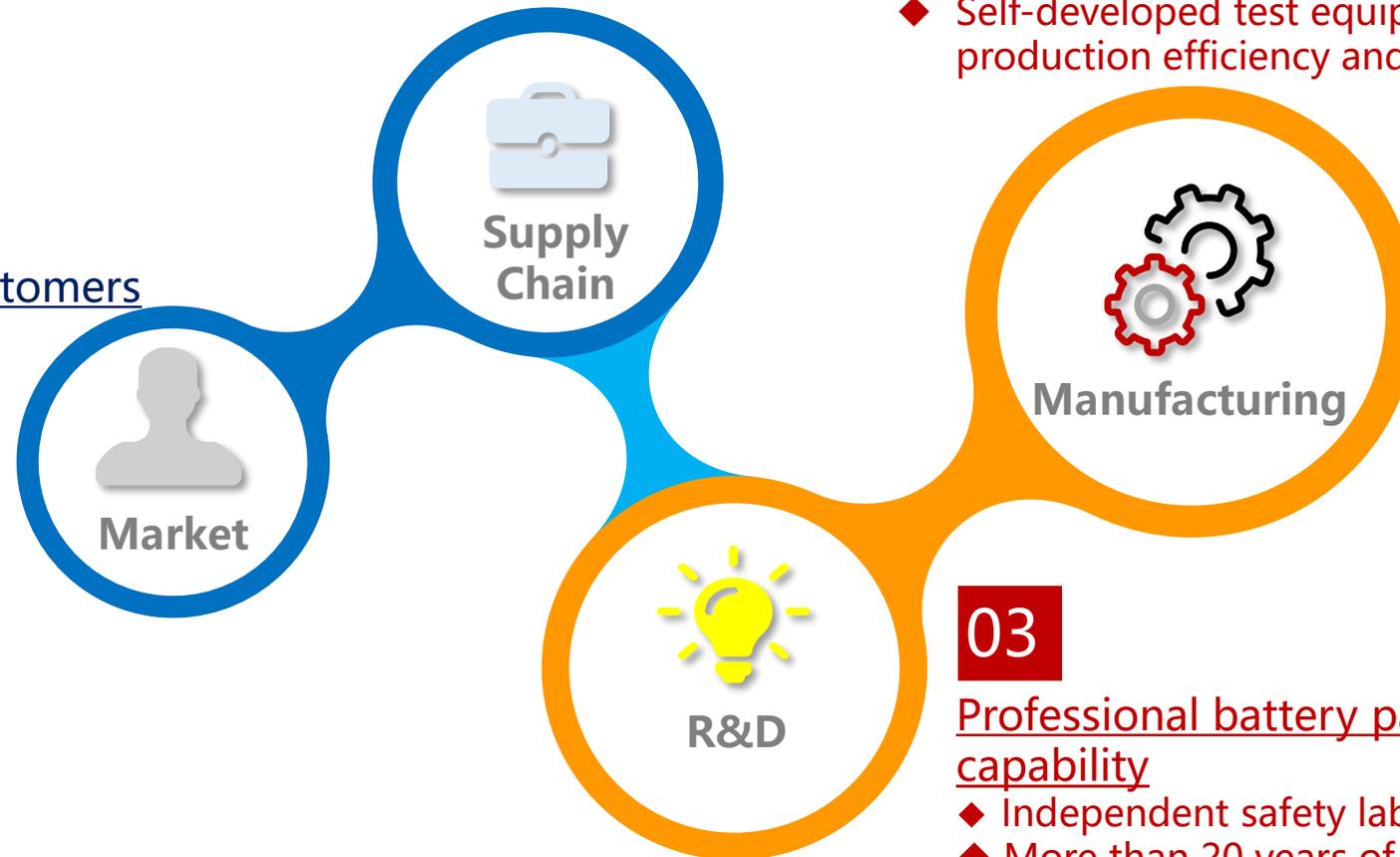
04

High quality and high yield management process

- ◆ Automated Production
- ◆ Continuously improving performance capability
- ◆ Self-developed test equipment to ensure production efficiency and quality

01

Long-term stable customers



03

Professional battery pack design & test capability

- ◆ Independent safety laboratory
- ◆ More than 20 years of experience in battery management system design

02



Business Performance & Outlook

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Revenue: Consolidated revenue for January–September 2025 was NT\$3.843 billion, down 6.05% YoY.

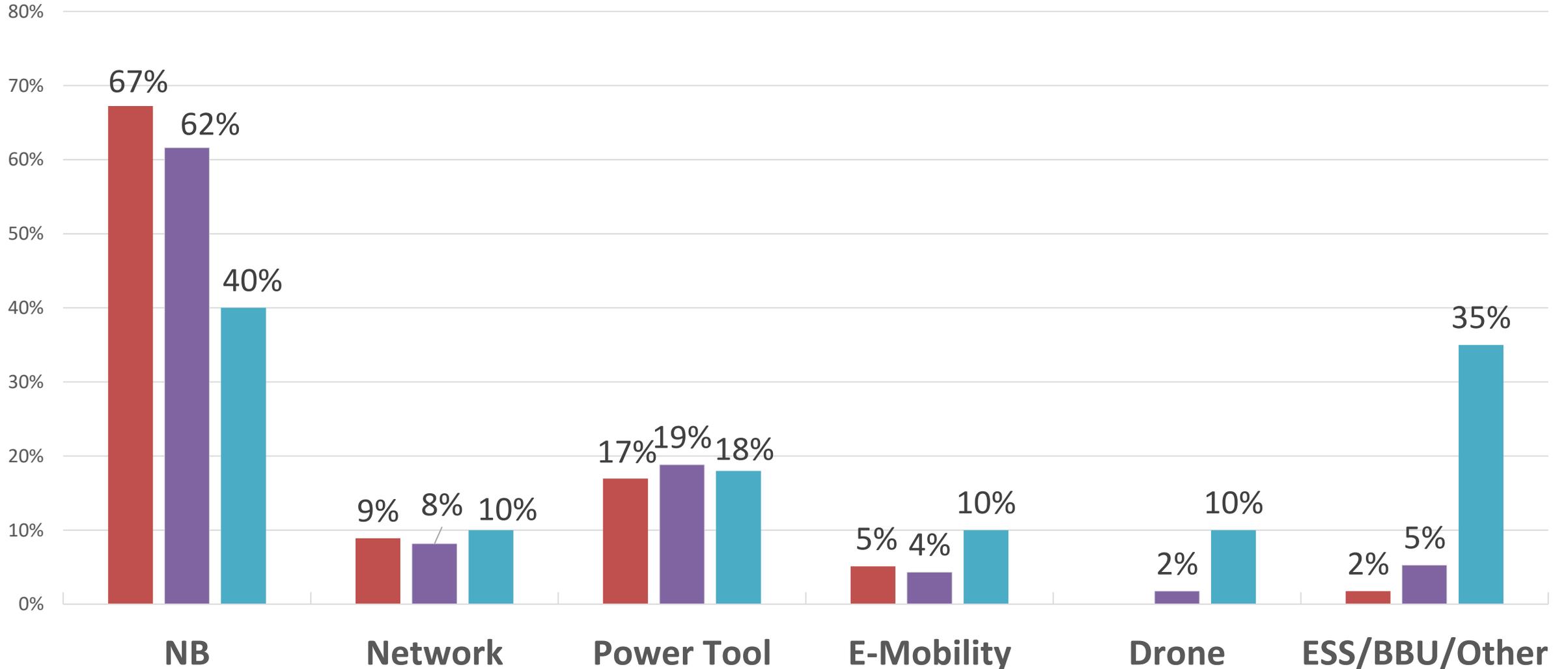
The decline reflects softer market demand and product mix adjustments. Despite near-term pressure, core customer relationships remain stable, and new product/application development continues to advance.

- **Notebook:** Shipments remained relatively stable; new models were impacted by customer procurement strategy shifts and China localization trends. Product integration and differentiated design are being strengthened, with benefits expected to materialize gradually from 2026.
- **Network:** Legacy model demand declined; new models are in early ramp-up and process adjustment. Capacity and process optimization are largely in place to support future volume scaling.
- **Power Tools:** Geopolitical and macro uncertainty weighed on end-market demand. The company is maintaining flexibility by sustaining core accounts and developing new customers.
- **E-Bikes:** End-market softness and customer inventory digestion delayed new product schedules to late 2025. Momentum is expected to recover as channel inventory normalizes.
- **Energy Storage & BBU:** Pull-in momentum remains limited with most programs under planning/adjustment. Technical groundwork and project deployments are in place, with recovery expected from 2026, positioning these segments as key mid-to-long-term growth drivers.

- **Operations Stabilizing; Transformation Taking Hold**
 1. Notebook & Power Tool: Actively developing new customers; more than two accounts currently under negotiation.
 2. Network: Steady demand growth from existing customers; 2–3 new projects awarded.
 3. E-Bike: In addition to existing clients, two new international brands secured; shipments expected 2026 Q2.
 4. LEV (golf carts / forklifts): Entering light EV market; shipments expected 2026 Q1.
 5. BBU: Certification targeted for 1H26; sample shipments to begin 2H26.
 6. Drones: Stable shipments to existing clients; two new awarded projects.
- **Focus on High-Value Product Lines: E-Bike, BBU, and drones.**
- **Target Product Mix: Non-3C products to reach 50%–55% of revenue in 2026.**
- **Capacity Expansion & Automation for 2026–2027 Scaling**
 1. New plant in Taiwan planned in 2026 to upgrade capacity.
 2. Line expansion for BBU, drones, and E-Bike.
 3. Automation rollout across Taiwan and China plants to enhance efficiency.
- **New Applications: Gradual expansion into AGV and robotics as mid- to long-term growth drivers.**

Product Mix

2024Y 2025Q1~Q3 2027 Targets



03



Financial Performance

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Consolidated Statements of Comprehensive Income **Celxpert**[®]

In millions of NTD

Item	2025 3Q		2024 3Q			2025Q1-3		2024Q1-3		
	Amount	%	Amount	%	YOY%	Amount	%	Amount	%	YOY%
Net Revenue	\$ 1,375	100.0	\$ 1,449	100.0	-5%	\$ 3,843	100.0	\$ 4,091	100.0	-6%
Cost of Revenue	(1,253)	(91.1)	(1,309)	(90.3)	4%	(3,541)	(92.1)	(3,735)	(91.3)	5%
Gross Profit	122	8.9	140	9.7	-13%	302	7.9	355	8.7	-15%
Operating Expenses	(164)	(11.9)	(151)	(10.4)	-8%	(453)	(11.8)	(438)	(10.7)	-3%
Income(loss) from Operations	(41)	(3.0)	(11)	(0.7)	-277%	(151)	(3.9)	(83)	(2.0)	-82%
Non-operating Income and Expense	16	1.2	(3)	(0.2)	648%	13	0.3	38	0.9	-66%
Income Before Income Tax	(25)	(1.8)	(14)	(0.9)	-79%	(138)	(3.6)	(45)	(1.1)	-207%
Income tax expenses (benefits)	(0)	(0.0)	(2)	(0.1)	93%	2	0.1	11	0.3	-82%
Net Income(loss)	(25)	(1.8)	(12)	(0.8)	-107%	(140)	(3.6)	(56)	(1.4)	-150%
Current net (loss) profit attributable to:										
Owners of parent	(25)	(1.8)	(16)	(1.1)	-54%	(149)	(3.9)	(64)	(1.6)	-133%
Non-controlling interests	(0)	(0.0)	4	0.3	-106%	9	0.2	8	0.2	13%
Earnings per Share (Basic)(Dollar)	(\$0.26)		(\$0.18)			(\$1.58)		(\$0.72)		



Consolidated Balance Sheets

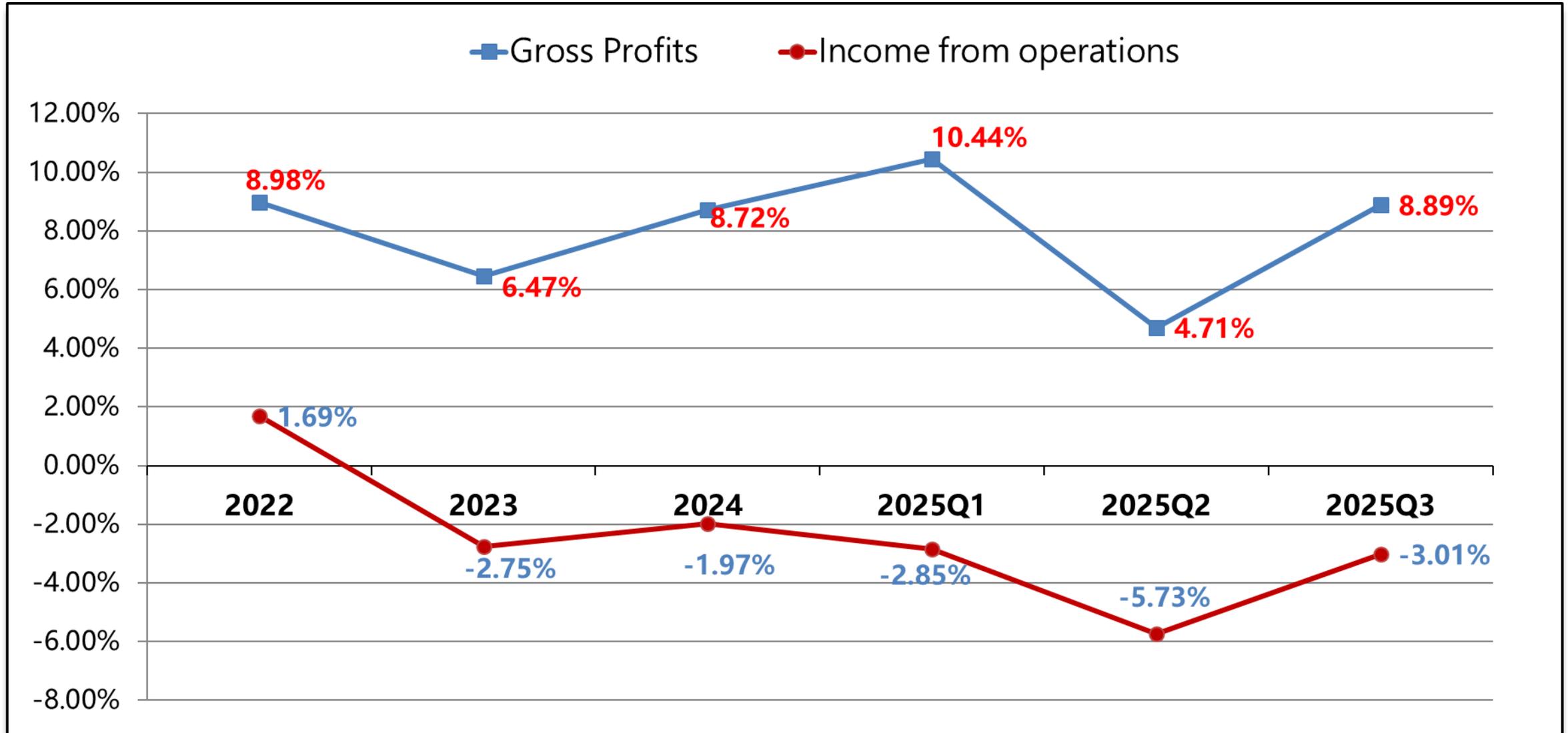
In millions of NTD



Item	2025.09.30		2024.12.31		2024.09.30	
	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	\$ 1,097	21.9	\$ 1,556	27.6	\$ 1,515	27.9
Notes and Accounts Receivable	1,494	29.8	1,573	27.9	1,551	28.5
Inventories	853	17.0	929	16.5	917	16.9
Other Financial Assets-Current	842	16.8	776	13.8	746	13.7
Property, Plant and Equipment	410	8.2	486	8.6	508	9.3
Other Assets	310	6.2	317	5.6	199	3.7
Total Assets	5,006	100.0	5,637	100.0	5,434	100.0
Short-term Loans	\$ 505	10.1	\$ 658	11.7	\$ 481	8.8
Accounts Payable	1,240	24.8	1,258	22.3	1,303	24.0
Other Payables	167	3.3	207	3.7	173	3.2
Long-term Loans	200	4.0	300	5.3	400	7.4
Bonds Payable	0	0.0	203	3.6	351	6.5
Other Liabilities	301	6.0	369	6.5	230	4.2
Total Liabilities	2,414	48.2	2,995	53.1	2,938	54.1
Capital Stock	976	19.5	936	16.6	883	16.2
Capital Surplus	1,071	21.4	963	17.1	861	15.8
Retained Earnings	414	8.3	610	10.8	645	11.9
Other Equity	29	0.6	50	0.9	46	0.8
Total equity attributable to owners of parent	2,491	49.8	2,559	45.4	2,435	44.8
Non-controlling interests	101	2.0	83	1.5	61	1.1
Total Equity	2,593	51.8	2,642	46.9	2,495	45.9
Net value per share(Dollar)	25.52		27.35		27.57	



Gross Profits & Income from operations



04



Sustainability Development

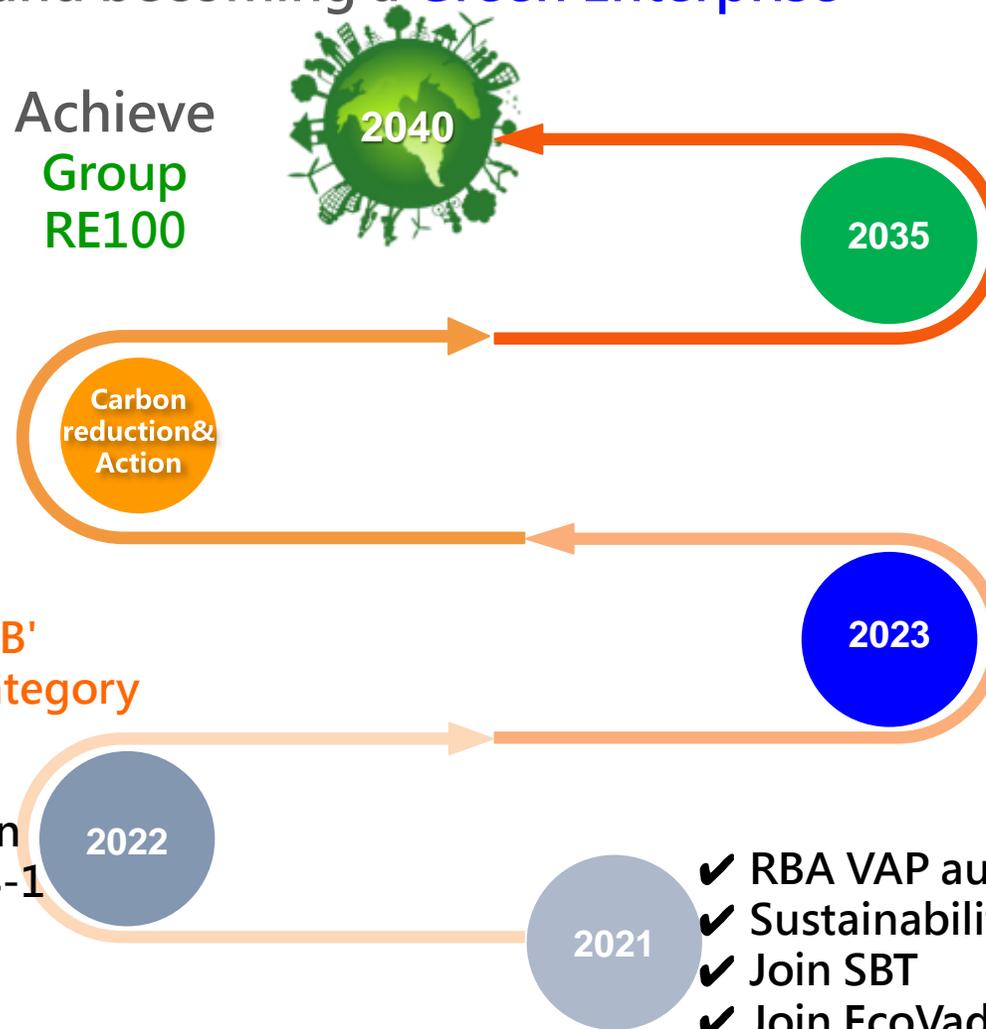
Celxpert

Production of **Low-carbon Battery Modules** and becoming a **Green Enterprise**

- Reduce carbon emissions in accordance with the net-zero blueprint
- Enhance energy efficiency
- Increase the utilization of renewable energy

CDP's 2022 assessment results: 'B' grade in the 'Climate Change' category

- ✓ TCFD declaration
- ✓ RE100 declaration
- ✓ Obtain ISO14064-1



Achieve Headquarter RE100

- Obtain carbon footprint certification for E-bike batteries
- Undergo SBT verification
- Complete the de-carbonization blueprint, ensuring continuous carbon reduction

- ✓ RBA VAP audit
- ✓ Sustainability Team set
- ✓ Join SBT
- ✓ Join EcoVadia



APPROVED NEAR-TERM SCIENCE-BASED TARGETS

The Science Based Targets initiative has validated that the science-based greenhouse gas emissions reductions target(s) submitted by Celxpert Energy Corporation conform with the SBTi Criteria and Recommendations (Criteria version 5.1).

SBTi has classified your company's scope 1 and 2 target ambition as in line with a 1.5°C trajectory.

The official near-term science-based target language:

Celxpert, Inc. commits to reduce absolute scope 1 and 2 GHG emissions 42% by 2030 from a 2021 base year. Celxpert, Inc. also commits to reduce absolute scope 3 GHG emissions from purchased goods and services 25% within the same timeframe.

Partner Organizations



In collaboration with





Product Decarbonization Program

- Low-carbon product design and responsible material sourcing
- Adoption of recycled materials (e.g., post-consumer recycled plastics)
- Packaging footprint reduction and circular reuse solutions
- Supplier engagement with mandatory decarbonization action plans
- Emission reduction from equipment operations and energy recovery initiatives
- Logistics and transportation emission reduction measures

05



Q & A

Celxpert

The End

Celxpert Energy Corporation

Global Supplier For Green Energy Products And Service

Win-Win Solutions Co-Created with our Customers.

